



EVANS RAILCAR LEASING COMPANY

AFFILIATE OF EVANS TRANSPORTATION COMPANY

The East Tower, Suite 900 • 2550 Golf Road • Rolling Meadows, IL 60008 • 312/640-7000

14059-222

6-352A054

November 1, 1986

Secretary
Interstate Commerce Commission
Washington, D.C.

Dear Secretary:

Pursuant to 49 U.S.C. Section 11303 and the rules and regulations promulgated thereunder, as amended, we hand you herewith for filing five fully executed counterparts of that certain Amendment to Security Agreement ("Amendment") dated as of November 1, 1986. The parties to the Amendment are:

Debtor: Evans Railcar Leasing Company
The East Tower, Suite 900
2550 Golf Road
Rolling Meadows, Illinois 60008

Secured
Party: Manufacturers Hanover Trust Company,
as Agent
270 Park Avenue
New York, New York 10017

The enclosed Amendment relates to that certain Security Agreement dated as of May 20, 1983 as ICC Recordation Number 14059. Accordingly, we request that the Amendment be filed as subfilings under that number.

A description of the equipment being added to the Security Agreement is attached hereto as Exhibit A and a description of the equipment being deleted from the Security Agreement is attached hereto as Exhibit B.

RECORDATION NO. 14059-222
Filed & Recorded

DEC 18 1986 2-30 PM

INTERSTATE COMMERCE COMMISSION

C. J. Karpman

Secretary
Interstate Commerce Commission

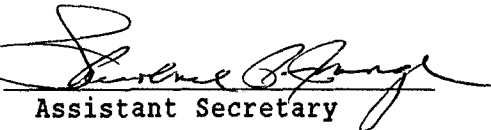
November 1, 1986
Page 2

Enclosed herewith is a check in the amount of \$10 in payment of the applicable recording fees.

Since these documents are being delivered to you by hand, we would appreciate it if you would return to the bearer the duly stamped counterparts of the Amendment not required to be kept by you, or, if it is not possible to return them to the bearer, sent them to: Mr. Gerald E. Beatty, Rosenthal and Schanfield, 55 East Monroe Street, Suite 4620, Chicago, Illinois 60603.

Very truly yours,

EVANS RAILCAR LEASING COMPANY

By: 
Assistant Secretary

Enclosures

COL

EXHIBIT A
COLLATERAL ADDITIONS
OCTOBER 31, 1986

LOT NUMBER	* CAR # TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
1542-16	* TANK-210CI	LEASE POOL	39545	0/00/00	0	0/00/00	0	0	USLX	21849
	TANK-210CI	LEASE POOL	41092	0/00/00	0	0/00/00	0	0	USLX	22026
N= 2										
1609-03	* COV HOP-LO	LOUIS DREYFUS CORP	38532	78/04/21	3	86/09/15	0	3	USLX	18320
N=1										
1775-16	* TANK-210CI	AIR PRODUCTS MFG CORP	40338	79/05/03	16	86/07/14	2	0	USLX	21992
	TANK-210CI	AIR PRODUCTS MFG CORP	41178	79/05/03	16	86/07/14	2	0	USLX	22169
	TANK-210CI	AIR PRODUCTS MFG CORP	41532	79/05/03	16	86/07/14	2	0	USLX	22229
N=3										
2023-14	* GONDOLA-GB	FERDINAND RAILROAD	37878	86/10/02	14	86/10/02	1	0	FRDN	643616
N=1										
2069-03	* COV HOP-LO	IOW CHEMICAL CORPORATION	42075	84/03/30	3	86/04/24	0	6	ERLX	6125
N=1										
2083-07	* TANK-235CI	PROCTER & GAMBLE MFG CO	40326	84/07/11	7	86/06/05	3	0	USLX	22031
	TANK-235CI	PROCTER & GAMBLE MFG CO	40561	84/07/11	7	86/06/05	3	0	USLX	22042
	TANK-235CI	PROCTER & GAMBLE MFG CO	40568	84/07/11	7	86/06/05	3	0	USLX	22049
	TANK-235CI	PROCTER & GAMBLE MFG CO	40588	84/07/11	7	86/06/05	3	0	USLX	22069
	TANK-235CI	PROCTER & GAMBLE MFG CO	40083	84/07/11	7	86/06/05	3	0	USLX	22078
	TANK-235CI	PROCTER & GAMBLE MFG CO	40085	84/07/11	7	86/06/05	3	0	USLX	22080
N=6										
2085-04	* TANK-210CI	KALAMA INTERNATIONAL	41515	84/08/06	4	86/07/28	1	0	USLX	22212
N=1										
2100-08	* TANK-210CI	CIBA-GEIGY CORPORATION	41148	84/12/08	8	86/08/28	0	3	USLX	22139
N=1										

EXHIBIT A
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OCTOBER 31, 1986

LOT NUMBER	* CAR # TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
2100-09	* TANK-210CI	CIBA-GEIGY CORPORATION	39531	84/11/08	9	86/09/18	0	3	USLX	21835
	TANK-210CI	CIBA-GEIGY CORPORATION	41081	84/11/08	9	86/09/18	0	3	USLX	22015
	TANK-210CI	CIBA-GEIGY CORPORATION	41096	84/11/08	9	86/09/18	0	3	USLX	22030
	TANK-210CI	CIBA-GEIGY CORPORATION	41110	84/11/08	9	86/09/18	0	3	USLX	22101
	TANK-210CI	CIBA-GEIGY CORPORATION	41169	84/11/08	9	86/09/18	0	3	USLX	22160
	TANK-210CI	CIBA-GEIGY CORPORATION	41181	84/11/08	9	86/09/18	0	3	USLX	22172
	TANK-210CI	CIBA-GEIGY CORPORATION	41187	84/11/08	9	86/09/18	0	3	USLX	22178
N=7										
2100-11	* TANK-210CI	CIBA-GEIGY CORPORATION	42308	84/11/08	11	86/09/29	2	3	USLX	22293
	TANK-210CI	CIBA-GEIGY CORPORATION	42309	84/11/08	11	86/09/29	2	3	USLX	22294
	TANK-210CI	CIBA-GEIGY CORPORATION	42312	84/11/08	11	86/09/29	2	3	USLX	22297
	TANK-210CI	CIBA-GEIGY CORPORATION	42313	84/11/08	11	86/09/29	2	3	USLX	22298
	TANK-210CI	CIBA-GEIGY CORPORATION	42314	84/11/08	11	86/09/29	2	3	USLX	22299
	TANK-210CI	CIBA-GEIGY CORPORATION	42315	84/11/08	11	86/09/29	2	3	USLX	22300
	TANK-210CI	CIBA-GEIGY CORPORATION	42317	84/11/08	11	86/09/29	2	3	USLX	22302
N=7										
2110-02	* TANK-210CI	GAF CORPORATION	41099	85/04/18	2	86/09/19	1	0	USLX	22090
N=1										
2116-05	* GONDOLA-GB	COLUMBUS & GREENVILLE RAILWAY CO	37905	85/05/20	5	86/06/03	3	0	CAGY	1810
	GONDOLA-GB	COLUMBUS & GREENVILLE RAILWAY CO	37876	85/05/20	5	86/06/03	3	0	CAGY	1812
N=2										
2152-02	* TANK-210CI	GRINDSTED PRODUCTS INC	41098	86/06/18	2	86/09/22	0	6	USLX	22089
	TANK-210CI	GRINDSTED PRODUCTS INC	41116	86/06/18	2	86/09/22	0	6	USLX	22107

N=2

Total Collateral Additions 10-86 = .35

EXHIBIT B
COLLATERAL DELETIONS
OCTOBER 31, 1986

LOT NUMBER	* CAR # TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
1542-16	* TANK-210CI	ARCHER DANIELS MIDLAND	39545	77/12/01	16	83/09/30	2	6	USLX	21849
	TANK-210CI	ARCHER DANIELS MIDLAND	41092	77/12/01	16	83/09/30	2	6	USLX	22026
	TANK-210CI	ARCHER DANIELS MIDLAND	41098	77/12/01	16	83/09/30	2	6	USLX	22089
	TANK-210CI	ARCHER DANIELS MIDLAND	41116	77/12/01	16	83/09/30	2	6	USLX	22107
N=4										
1542-16	* TANK-210CI	LEASE POOL	39531	0/00/00	0	0/00/00	0	0	USLX	21835
	TANK-210CI	LEASE POOL	41081	0/00/00	0	0/00/00	0	0	USLX	22015
	TANK-210CI	LEASE POOL	41096	0/00/00	0	0/00/00	0	0	USLX	22030
	TANK-210CI	LEASE POOL	41099	0/00/00	0	0/00/00	0	0	USLX	22090
	TANK-210CI	LEASE POOL	41110	0/00/00	0	0/00/00	0	0	USLX	22101
	TANK-210CI	LEASE POOL	41169	0/00/00	0	0/00/00	0	0	USLX	22160
	TANK-210CI	LEASE POOL	41181	0/00/00	0	0/00/00	0	0	USLX	22172
	TANK-210CI	LEASE POOL	41187	0/00/00	0	0/00/00	0	0	USLX	22178
	TANK-210CI	LEASE POOL	41515	0/00/00	0	0/00/00	0	0	USLX	22212
	TANK-210CI	LEASE POOL	41532	0/00/00	0	0/00/00	0	0	USLX	22229
N=10										
1605-19	* COV HOP-LO	LEASE POOL	38532	0/00/00	0	0/00/00	0	0	USLX	18320
N=1										
1970-00	* GONDOLA-GB	LEASE POOL	37878	0/00/00	0	0/00/00	0	0	FRDN	643616
N=1										
2008-11	* TANK-210CI	LEASE POOL	41178	0/00/00	0	0/00/00	0	0	USLX	22169
N=1										
2008-12	* TANK-210CI	LEASE POOL	41148	0/00/00	0	0/00/00	0	0	USLX	22139
N=1										
2014-01	* TANK-235CI	LEASE POOL	40326	0/00/00	0	0/00/00	0	0	USLX	22031
	TANK-235CI	LEASE POOL	40568	0/00/00	0	0/00/00	0	0	USLX	22049
	TANK-235CI	LEASE POOL	40083	0/00/00	0	0/00/00	0	0	USLX	22078
N=3										
2014-02	* TANK-235CI	LEASE POOL	40561	0/00/00	0	0/00/00	0	0	USLX	22042
	TANK-235CI	LEASE POOL	40588	0/00/00	0	0/00/00	0	0	USLX	22069
N=2										

E X H I B I T B
COLLATERAL DELETIONS
OCTOBER 31, 1986

LOT NUMBER	* CAR # TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
2063-01	* TANK-210CI	JLM INDUSTRIES INC	40338	84/02/09	1	84/02/09	2	6	USLX	21992
N=1										
2094-05	* GONDOLA-GB	IOWA INTERSTATE RAILROAD CO	37876	84/09/17	5	84/09/17	1	0	MRCX	643614
N=1										
2097-01	* COV HOP-LO	LEASE POOL	42075	0/00/00	0	0/00/00	0	0	ERLX	6125
N=1										
2100-03	* TANK-210CI	CIBA-GEIGY CORPORATION	42308	84/11/08	3	85/09/16	1	3	USLX	22293
	TANK-210CI	CIBA-GEIGY CORPORATION	42309	84/11/08	3	85/09/16	1	3	USLX	22294
	TANK-210CI	CIBA-GEIGY CORPORATION	42312	84/11/08	3	85/09/16	1	3	USLX	22297
	TANK-210CI	CIBA-GEIGY CORPORATION	42313	84/11/08	3	85/09/16	1	3	USLX	22298
	TANK-210CI	CIBA-GEIGY CORPORATION	42314	84/11/08	3	85/09/16	1	3	USLX	22299
	TANK-210CI	CIBA-GEIGY CORPORATION	42315	84/11/08	3	85/09/16	1	3	USLX	22300
	TANK-210CI	CIBA-GEIGY CORPORATION	42317	84/11/08	3	85/09/16	1	3	USLX	22302
N=7										
2128-01	* GONDOLA-GB	BURLINGTON JUNCTION RAILWAY	37905	85/08/29	1	85/08/29	3	0	MRCX	643
N=1										
2138-01	* TANK-235CI	LEASE POOL	40085	0/00/00	0	0/00/00	0	0	USLX	22080
N=1										

Total Collateral Deletions 10-86 = 35

Interstate Commerce Commission

Washington, D.C. 20423

12/18/86

OFFICE OF THE SECRETARY

Gerald E. Beatty
Rosenthal & Schanfield
55 East Monroe St.
Chicago, Illinois 60603

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 12/18/86 at 2:30pm, and assigned re-
recording number(s) 14059-ZZZ & 14059-AAAA

Sincerely yours,

Norita R. McGee
Secretary

Enclosure(s)

ZZZ
RECORDATION NO. 14059-12 Filed & Recorded

DEC 18 1986 2-30 PM

INTERSTATE COMMERCE COMMISSION

AMENDMENT TO SECURITY AGREEMENT

THIS AMENDMENT TO SECURITY AGREEMENT is dated as of the 1st day of Novmeber, 1986 by and between EVANS RAILCAR LEASING COMPANY, an Illinois corporation (herein called the "Borrower"), and MANUFACTURERS HANOVER TRUST COMPANY, as Successor Agent (herein called the "Agent").

WITNESSETH:

WHEREAS, the Borrower and the Agent have entered into an Amended and Restated Security Agreement, dated as of June 30, 1984, recorded with the Interstate Commerce Commission on October 4, 1984 under Recordation Number 14059-S (herein, as amended or otherwise modified from time to time, called the "Security Agreement"), pursuant to which the Borrower has granted to the Agent for the benefit of various lenders (herein called the "Lenders") a security interest in certain property of the Borrower (herein called the "Collateral");

WHEREAS, pursuant to the terms of Section 4.1(a) (iv) of the Security Agreement, the Borrower is required to execute and deliver this Amendment to the Security Agreement to and with the Agent.

NOW, THEREFORE, in consideration of the mutual covenants and agreements of the parties and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, it is agreed as follows:

1. The reporting marks and lessees as to certain cars (as defined in the Security Agreement) have changed, therefore the line items from Schedule 1 to the Security Agreement listed on Exhibit B hereto are hereby replaced by the line items on Exhibit A.

2. Except as hereby amended the Security Agreement remains in full force and effect, and the Security Agreement as hereby amended is ratified, confirmed and approved.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be executed by their respective authorized officers as of the day and year first written above.

EVANS RAILCAR LEASING COMPANY

By: William M. Saylor
Vice President

**MANUFACTURERS HANOVER TRUST
COMPANY, as Agent**

By: Elizabeth Kelly
Vice President

COL1

STATE OF ILLINOIS)
)
COUNTY OF COOK)

I, Robert Sherman a notary public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that William M. Peyton personally known to me to be a Vice President of EVANS RAILCAR LEASING COMPANY, an Illinois corporation, and personally knows to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that as such Vice President he signed and delivered as Vice President of said corporation, pursuant to authority, given by the Board of Directors of said corporation as his free and voluntary act, and as the free and voluntary act and deed of said corporation, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal this 1 day of November, 1986.

Robert Sherman

Notary Public

NOTARY PUBLIC STATE OF ILLINOIS
MY COMMISSION EXPIRES AUG 2, 1987
ISSUED THRU ILL. NOTARY ASSOC.

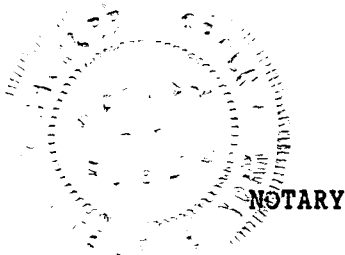
STATE OF NEW YORK)
)
COUNTY OF NEW YORK)

I, Kathleen Green a notary public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that Elizabeth A. Kelley personally known to me to be a Vice President of MANUFACTURERS HANOVER TRUST COMPANY, a New York Bank Corporation, and personally knows to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and severally acknowledged that as such Vice President he signed and delivered the said instrument as Vice President of said corporation, pursuant to authority, given by the Board of Directors of said corporation as his free and voluntary act, and as the free and voluntary act and deed of said corporation, for the uses and purposes therein set forth.

November, 1986. GIVEN under my hand and notarial seal this ^{25th} day of

Kathleen Green
Notary Public

KATHLEEN GREEN
Notary Public, State of New York
No. 4943854
Qualified in Westchester County
Certificate filed in New York County
Commission Expires March 30, 1987



LOT NUMBER	* #	CAR TYPE***	LESSEE NAME **	INTERNAL I. D. NUMBER*	MASTER LEASE DATE **	SCHEDULE NUMBER **	SCHEDULE DATE **	TERM YEAR **	TERM MONTH **	PREFIX **	CAR NUMBER**
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Column headings on each of the following pages shall be deemed to be subject to the same footnotes as on this page.

- * Appears on internal records of Borrower only.
- ** Subject to change from time to time.
- *** Same designation may appear on more than one car (initials are the AAR mechanical designations).

EXHIBIT A
COLLATERAL ADDITIONS
OCTOBER 31, 1986

LOT NUMBER	* CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
1542-16	TANK-210CI	LEASE POOL	39545	0/00/00	0	0/00/00	0	0	USLX	21849
	TANK-210CI	LEASE POOL	41092	0/00/00	0	0/00/00	0	0	USLX	22026
N= 2										
1609-03	* COV HOP-LO	LOUIS DREYFUS CORP	38532	78/04/21	3	86/09/15	0	3	USLX	18320
N=1										
1775-16	* TANK-210CI	AIR PRODUCTS MFG CORP	40338	79/05/03	16	86/07/14	2	0	USLX	21992
	TANK-210CI	AIR PRODUCTS MFG CORP	41178	79/05/03	16	86/07/14	2	0	USLX	22169
	TANK-210CI	AIR PRODUCTS MFG CORP	41532	79/05/03	16	86/07/14	2	0	USLX	22229
N=3										
2023-14	* GONDOLA-GB	FERDINAND RAILROAD	37878	86/10/02	14	86/10/02	1	0	FRDN	643616
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2069-03	* COV HOP-LO	DOW CHEMICAL CORPORATION	42075	84/03/30	3	86/04/24	0	6	ERLX	6125
N=1										
2083-07	* TANK-235CI	PROCTER & GAMBLE MFG CO	40326	84/07/11	7	86/06/05	3	0	USLX	22031
	TANK-235CI	PROCTER & GAMBLE MFG CO	40561	84/07/11	7	86/06/05	3	0	USLX	22042
	TANK-235CI	PROCTER & GAMBLE MFG CO	40568	84/07/11	7	86/06/05	3	0	USLX	22049
	TANK-235CI	PROCTER & GAMBLE MFG CO	40588	84/07/11	7	86/06/05	3	0	USLX	22069
	TANK-235CI	PROCTER & GAMBLE MFG CO	40083	84/07/11	7	86/06/05	3	0	USLX	22078
	TANK-235CI	PROCTER & GAMBLE MFG CO	40085	84/07/11	7	86/06/05	3	0	USLX	22080
N=6										
2085-04	* TANK-210CI	KALAMA INTERNATIONAL	41515	84/08/06	4	86/07/28	1	0	USLX	22212
N=1										
2100-08	* TANK-210CI	CIBA-GEIGY CORPORATION	41148	84/12/08	8	86/08/28	0	3	USLX	22139
N=1										

E X H I B I T A
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OCTOBER 31, 1986

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2100-09	* TANK-210CI	CIBA-GEIGY CORPORATION	39531	84/11/08	9	86/09/18	0	3	USLX	21835
	TANK-210CI	CIBA-GEIGY CORPORATION	41081	84/11/08	9	86/09/18	0	3	USLX	22015
	TANK-210CI	CIBA-GEIGY CORPORATION	41096	84/11/08	9	86/09/18	0	3	USLX	22030
	TANK-210CI	CIBA-GEIGY CORPORATION	41110	84/11/08	9	86/09/18	0	3	USLX	22101
	TANK-210CI	CIBA-GEIGY CORPORATION	41169	84/11/08	9	86/09/18	0	3	USLX	22160
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	TANK-210CI	CIBA-GEIGY CORPORATION	42313	84/11/08	11	86/09/29	2	3	USLX	22298
	TANK-210CI	CIBA-GEIGY CORPORATION	42314	84/11/08	11	86/09/29	2	3	USLX	22299
	TANK-210CI	CIBA-GEIGY CORPORATION	42315	84/11/08	11	86/09/29	2	3	USLX	22300
	TANK-210CI	CIBA-GEIGY CORPORATION	42317	84/11/08	11	86/09/29	2	3	USLX	22302
N=7										
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N=1										
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	GONDOLA-GB	COLUMBUS & GREENVILLE RAILWAY CO	37876	85/05/20	5	86/06/03	3	0	CAGY	1812
N=2										
2152-02	* TANK-210CI	GRINDSTED PRODUCTS INC	41098	86/06/18	2	86/09/22	0	6	USLX	22089
	TANK-210CI	GRINDSTED PRODUCTS INC	41116	86/06/18	2	86/09/22	0	6	USLX	22107
N=2										

Total Collateral Additions 10-86 = 35

EXHIBIT B
COLLATERAL DELETIONS
OCTOBER 31, 1986

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	TANK-210CI	ARCHER DANIELS MIDLAND	41092	77/12/01	16	83/09/30	2	6	USLX	22026
	TANK-210CI	ARCHER DANIELS MIDLAND	41098	77/12/01	16	83/09/30	2	6	USLX	22089
	TANK-210CI	ARCHER DANIELS MIDLAND	41116	77/12/01	16	83/09/30	2	6	USLX	22107
N=4										
1542-16	* TANK-210CI	LEASE POOL	39531	0/00/00	0	0/00/00	0	0	USLX	21835
	TANK-210CI	LEASE POOL	41081	0/00/00	0	0/00/00	0	0	USLX	22015
	TANK-210CI	LEASE POOL	41096	0/00/00	0	0/00/00	0	0	USLX	22030
	TANK-210CI	LEASE POOL	41099	0/00/00	0	0/00/00	0	0	USLX	22090
	TANK-210CI	LEASE POOL	41110	0/00/00	0	0/00/00	0	0	USLX	22101
	TANK-210CI	LEASE POOL	41169	0/00/00	0	0/00/00	0	0	USLX	22160
	TANK-210CI	LEASE POOL	41181	0/00/00	0	0/00/00	0	0	USLX	22172
	TANK-210CI	LEASE POOL	41187	0/00/00	0	0/00/00	0	0	USLX	22178
	TANK-210CI	LEASE POOL	41515	0/00/00	0	0/00/00	0	0	USLX	22212
	TANK-210CI	LEASE POOL	41532	0/00/00	0	0/00/00	0	0	USLX	22229
N=10										
1605-19	* COV HOP-LO	LEASE POOL	38532	0/00/00	0	0/00/00	0	0	USLX	18320
N=1										
1970-00	* GONDOLA-GB	LEASE POOL	37878	0/00/00	0	0/00/00	0	0	FRDN	643616
N=1										
2008-11	* TANK-210CI	LEASE POOL	41178	0/00/00	0	0/00/00	0	0	USLX	22169
N=1										
2008-12	* TANK-210CI	LEASE POOL	41148	0/00/00	0	0/00/00	0	0	USLX	22139
N=1										
2014-01	* TANK-235CI	LEASE POOL	40326	0/00/00	0	0/00/00	0	0	USLX	22031
	TANK-235CI	LEASE POOL	40568	0/00/00	0	0/00/00	0	0	USLX	22049
	TANK-235CI	LEASE POOL	40083	0/00/00	0	0/00/00	0	0	USLX	22078
N=3										
2014-02	* TANK-235CI	LEASE POOL	40561	0/00/00	0	0/00/00	0	0	USLX	22042
	TANK-235CI	LEASE POOL	40588	0/00/00	0	0/00/00	0	0	USLX	22069
N=2										

EXHIBIT B
COLLATERAL DELETIONS
OCTOBER 31, 1986

LOT NUMBER	* CAR # TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
2063-01	* TANK-210CI	JLM INDUSTRIES INC	40338	84/02/09	1	84/02/09	2	6	USLX	21992
N=1										
2094-05	* GONDOLA-GB	IOWA INTERSTATE RAILROAD CO	37876	84/09/17	5	84/09/17	1	0	MRCX	643614
N=1										
2097-01	* COV HOP-LO	LEASE POOL	42075	0/00/00	0	0/00/00	0	0	ERLX	6125
N=1										
2100-03	* TANK-210CI	CIBA-GEIGY CORPORATION	42308	84/11/08	3	85/09/16	1	3	USLX	22293
	TANK-210CI	CIBA-GEIGY CORPORATION	42309	84/11/08	3	85/09/16	1	3	USLX	22294
	TANK-210CI	CIBA-GEIGY CORPORATION	42312	84/11/08	3	85/09/16	1	3	USLX	22297
	TANK-210CI	CIBA-GEIGY CORPORATION	42313	84/11/08	3	85/09/16	1	3	USLX	22298
	TANK-210CI	CIBA-GEIGY CORPORATION	42314	84/11/08	3	85/09/16	1	3	USLX	22299
	TANK-210CI	CIBA-GEIGY CORPORATION	42315	84/11/08	3	85/09/16	1	3	USLX	22300
	TANK-210CI	CIBA-GEIGY CORPORATION	42317	84/11/08	3	85/09/16	1	3	USLX	22302
N=7										
2128-01	* GONDOLA-GB	BURLINGTON JUNCTION RAILWAY	37905	85/08/29	1	85/08/29	3	0	MRCX	643
N=1										
2138-01	* TANK-23SCI	LEASE POOL	40085	0/00/00	0	0/00/00	0	0	USLX	22080
N=1										

Total Collateral Deletions 10-86 = 35